

ALTUS CAPITAL LIMITED

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Central, Hong Kong

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The Director
Mission Forward Limited
Sea Meadow House, (P.O. Box 116)
Road Town, Tortola, British Virgin Islands

The Board of Directors
Hong Kong Technology Venture Company Limited
HKTV Multimedia and Ecommerce Centre
No. 1 Chun Cheong Street
Tseung Kwan O Industrial Estate
New Territories, Hong Kong

Dear Sirs,

**UNCONDITIONAL MANDATORY CASH OFFERS BY
SOMERLEY CAPITAL LIMITED ON BEHALF OF
MISSION FORWARD LIMITED
TO ACQUIRE ALL OF THE ISSUED SHARES IN AND
TO CANCEL ALL OUTSTANDING OPTIONS OF
HONG KONG TECHNOLOGY VENTURE COMPANY LIMITED
(OTHER THAN THOSE SHARES AND OPTIONS ALREADY OWNED
BY MISSION FORWARD LIMITED AND PARTIES ACTING IN
CONCERT WITH IT)**

We refer to the composite document jointly issued by the Company and the Offeror dated 22 July 2025 (the “**Composite Document**”) in relation to the captioned matter. Capitalised terms used herein shall have the same meanings as those defined in the Composite Document unless otherwise stated.

We hereby give our formal consent and confirm that we have given and have not withdrawn our written consent to the issue of the Composite Document with the inclusion therein of our opinions, including the text of our advice letter dated 22 July 2025 to the Independent Board Committee (the “**Advice Letter**”), and the references to our name and/or our opinions in the form and context in which they respectively appear in the Composite Document.

We also consent to the Advice Letter and this letter being made available for inspection and display as described in the section headed “11. Documents on display” in Appendix V to the Composite Document.

Yours faithfully,
For and behalf of
Altus Capital Limited



Jeanny Leung
Responsible Officer